

Commercial Investment Networking Meeting

October 17, 2023

8:00AM - 9:40AM

**3rd Tuesday every month*

In-Person

SRAR Auditorium,

7232 Balboa Blvd. Lake Balboa, CA

HOW CAN YOU DISPOSE OF YOUR RENTAL PROPERTY, AND PAY LITTLE OR NO TAX?

Have a property your client hates but wants to get rid of it but doesn't want to pay the taxes? There are tax devises that have been around for a long time that help with the process for people who want to sell but don't want to pay the tax. One method will be discussed at this meeting. It benefits the tax payer, benefits the children and benefits the charity of their choice. In the right circumstances, this is an ideal method for everyone to win. Don't miss this meeting that potentially will allow you to get some extra listings, that you would not normally be able to.

MEETING SCHEDULE

8:15 am - Networking and breakfast

8:30 am - Introductions

8:45 am - Speakers

9:15 am - Haves and wants

9:40 am - Meeting adjourns



Ervin Rodriguez, CSPG
Senior Director, Planned Giving



Adrienne Gibson
Senior Director, Planned Giving